

**Code** TMS  
**Company name** Transimex Corporation  
**Date** 06/26/2019  
**Subject** Report on the result of bond issuance

**Content:**

Transimex Corporation (HOSE: TMS) announces the result of bond issuance as follows:

I. Information on the convertible bond:

1. Bond type : convertible bond
2. Par value : VND100,000 / bond
3. Selling price : VND100,000 / bond
4. Offering volume : 2,879,393 bonds
5. Issue method : public offering
6. Issue date : June 13, 2018
7. Maturity date : June 13, 2020
8. Purpose: to carry out the Company's investment projects, restructure debts and raise the working capital.
9. Total number of issued convertible bonds: 2,879,393 bonds
10. Total value of issued convertible bonds: VND287,939,300,000
11. Interest rate : 6.5%/year
12. Bond term : 02 years
13. Conversion price : VND20,000/share
14. Conversion ratio:
  - Conversion ratio of bonds in Phase 1: 50%
  - Conversion ratio of shares:  
$$\frac{100,00}{(20,000)} \text{ share} / 01 \text{ bond}$$
15. Time to register for the first conversion: from May 16, 2019 to June 05, 2019

## II. Result of bond conversion:

1. Number of bonds converted in the first phase: 1,338,997 bonds (accounting for 46.50% of the total issued convertible bonds)
2. Total value of converted bonds: VND133,899,700,000
3. Conversion ratio in the first phase: 1:5 (01 bonds is converted into 05 common shares)
4. Conversion date: June 13, 2019
5. Record date: May 09, 2019
6. Name of stock: Stock of Transimex Corporation
7. Stock code: TMS
8. Stock type: common stock
9. Par value: VND10,000
10. Number of converted shares: 6,694,985 shares
11. Total value of converted shares: VND66,949,850,000